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VISHNUSURYA

VISHNUSURYA PROJECTS AND INFRA LIMITED

(Formerly known as Vishnusurya Projects and Infra Private Limited)

Corporate Identification Number: U63090TN1996PLC035491

Our Company was incorporated as *'Surya Developers and Promoters Private Limited'*, a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 17, 1996 issued by the Assistant Registrar of Companies, Tamil Nadu. The name of our Company was changed to *'Vishnusurya Logistics Private Limited'*, pursuant to a fresh certificate of incorporation dated September 1, 2010 issued by the Assistant Registrar of Companies, Tamil Nadu, Chennai, Andaman and Nicobar Islands. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders at an extraordinary general meeting held on April 19, 2023 and a fresh certificate of incorporation dated May 12, 2023 was issued by the Registrar of Companies, Chennai consequent upon conversion, recording the change in the name of our Company to *'Vishnusurya Projects and Infra Limited'*. For further details in relation to the change in the name and registered office of our Company, see ***"History and Certain Corporate Matters"*** beginning on page 153 of the Prospectus.

Registered Office: 2nd Floor, Qbas Temple Tower, No. 76/25, North Mada Street, Mylapore, Chennai-600 004, Tamil Nadu, India.
Telephone No: +91 44 24950019; **E-Mail:** cs@vishnusurya.com; **Website:** www.vishnusurya.com;
Contact Person: Vakaday Subramanian Ravikumar, Company Secretary and Compliance Officer

PROMOTER OF OUR COMPANY: BHAVANI JAYAPRAKASH

THE ISSUE

INITIAL PUBLIC ISSUE OF 73,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF VISHNUSURYA PROJECTS AND INFRA LIMITED ("VPIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 68/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 58/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,998.00 LAKHS (THE "ISSUE"), OF WHICH 3,70,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 68/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 58/- PER EQUITY SHARE AGGREGATING TO ₹ 251.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 69,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 68/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 58/- PER EQUITY SHARE AGGREGATING TO ₹ 4746.40 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.87% AND 28.36%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME ("SEBI (ICDR) REGULATIONS"). THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 320 OF THE PROSPECTUS.

ISSUE	OPENS ON: FRIDAY, SEPTEMBER 29, 2023 CLOSES ON: THURSDAY, OCTOBER 5, 2023

FIXED PRICE ISSUE AT ₹68/- PER EQUITY SHARE.
THE ISSUE PRICE OF ₹68/- IS 6.8 TIMES OF THE FACE VALUE.

MINIMUM LOT SIZE	2,000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER FOR OTHER INVESTORS INCLUDING NII/QIB CATEGORY

ASBA*	Simple, Safe, Smart way of Application - Make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.

UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

CORRIGENDUM

Attention

September 29th 2023 has been declared a banking holiday on account of Public Holiday of Eid-e-Milad under Section 25 of the Negotiable Instruments Act, 1881 and it should be noted that it is not a Stock Exchange Holiday.

An indicative timetable in respect of the Issue is set out below:

Event	Indicative Date
Issue Opening Date	On September 29, 2023
Issue Closing Date	On or before October 05, 2023
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or before October 10, 2023
Initiation of Refunds/ unblocking of funds from ASBA Account	On or before October 11, 2023
Credit of Equity Shares to demat account of the Allottees	On or before October 11, 2023
Commencement of trading of the Equity Shares on the Stock Exchanges	On or before October 13, 2023

The above is to be read in conjunction with the Prospectus, Abridged Prospectus and all Issue related Stationery shall stand modified and accordingly their references in the Prospectus stand amended pursuant to this corrigendum. All capitalised terms used in this corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Prospectus dated September 23, 2023 filed with the Registrar of Companies.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
KHANDWALA SECURITIES LIMITED Vikas Building, Ground Floor, Green Street, Fort, Mumbai-400 023, Maharashtra, India **Telephone:** +91 22 40767373 **E-mail:** rinav@kslindia.com/ipo@kslindia.com **Website:** www.kslindia.com **Investor Grievance E-mail:** investorsgrievances@kslindia.com **Contact Person:** Rinav Manseta/Abhishek Joshi **SEBI Registration Number:** INM000001899	CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No.1, Club House Road, Chennai-600 002, Tamil Nadu, India **Telephone:** +91 44 40020741 / 40020706 / 40020780 / 40020700 **Fax:** +91 44 28460129; **E-mail:** priya@cameoindia.com **Investor Grievance E-mail:** investor@cameoindia.com **Website:** www.cameoindia.com **Contact Person:** Sreepriya. K **SEBI Registration No.:** INR000003753	VISHNUSURYA **Vakaday Subramanian Ravikumar** 2nd Floor, Qbas Temple Tower, No. 76/25, North Mada Street, Mylapore, Chennai-600 004, Tamil Nadu, India. **Email:** cs@vishnusurya.com Applicants can contact the Compliance Officer or the LM or the Registrar to the Issue in case of any Pre- Issue or Post-Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc.

CREDIT RATING: As this is an Offer of Equity Shares there is no credit rating for this Issue.

DEBENTURE TRUSTEES: This is an Offer of equity shares; hence appointment of debenture trustee is not required.

IPO GRADING: Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section ***"Basis for Issue Price"*** on page 88 of the Prospectus, are based on our Company's restated financial statements. Investors should also refer to the sections titled ***"Risk Factors"*** and ***"Restated Financial Information"*** on pages 28 and 191, respectively, to get a more informed view before making the investment decision.

BANKER TO THE ISSUE AND SPONSOR BANK: ICICI BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, Vishnusurya Projects and Infra Limited; the Office of the Lead Manager, Khandwala Securities Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of NSE at www.nseindia.com.

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. A full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of NSE at www.nseindia.com, the website of Lead Manager at www.kslindia.com and the website of the Issuer Company at www.vishnusurya.com.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("**SEBI**"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section, ***"Risk Factors"*** on page 28 of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 28 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see ***"History and Certain Corporate Matters"*** on page 153 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section ***"Material Contracts and Documents for Inspection"*** on page 362 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of ₹2,500.00Lakhs consisting of 2,50,00,000(Two Crore and Fifty Lakh) Equity shares of ₹10 each Pre-Issue Capital: Issued, Subscribed and Paid-up Capital ₹1,725.97 Lakhs consisting of 1,72,59,671 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹2,460.97 Lakhs consisting of 2,46,09,671 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled ***"Capital Structure"*** beginning on page 69 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. R. N. Jayaprakash (100 Equity Shares) and Ms. Bhavani Jayaprakash (100 Equity Shares) being the subscribers to the MOA of our Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated September 23, 2023.

Investors should read the Prospectus carefully, including the Risk Factors on page 28 of the Prospectus before making any investment decision.

For **Vishnusurya Projects and Infra Limited**
On behalf of the Board of Directors
Sd/-
Sanal Kumar V
Whole Time Director and CEO
DIN: 07546821

Place : Chennai
Date : September 27, 2023

Vishnusurya Projects and Infra Limited is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Chennai ("**ROC**"). The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.kslindia.com, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.vishnusurya.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled ***"Risk Factors"*** beginning on page 28 of the Prospectus, which has been filed with the ROC.

The Equity Shares have not been and will not be registered under the US Securities Act, 1933 ("**Securities Act**") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act.

KIRIN ADVISORS